

**UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

Richard Kelter, individually and as Trustee of
the Richard Kelter Trust dated June 30, 2004,

Plaintiff,

v.

Apex Equity Options Fund, LP, Apex Equity
Management, LLC, Kyle J. Thompson, Cory
H. Thompson, Thompson Consulting, Inc.,
Sherwood Financial Inc., E. Sherman Warner,
M&K Holdings, LLC, Michael T. Morely,
Krystin P. Morely, and Willowbend Property
Company, LLC.

Defendants.

Civil Action No: 08cv2911 (NRB)(ECF)

APPEARANCE

To the Clerk of this Court and all parties of record:

PLEASE TAKE NOTICE, that the undersigned appears herein as counsel for defendants
M&K Holdings, LLC, Michael T. Morely, Krystin P. Morely, and Willowbend Property Company,
LLC.

I certify that I am admitted to practice in this court.

Dated: June 10, 2008

Respectfully Submitted,

/s/

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